

# FEDERAL & GLOBAL POLICY UPDATE



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**EMERGING** MARCH  
**ISSUES FORUM** 2023

# EMERGING TRADE



## CANADA

Finalized Clean Fuel Regulations, targeting an average 15% ethanol blend by 2030.

## INDIA

Reached 10% average blend in 2022; begun rollout of E20 with goal of average 20% blend by 2025.

## EU/UK

Many countries have made or plan to make E10 their standard, including the UK, the Netherlands, and Ireland.

## JAPAN

Committed to doubling demand for bioethanol by 2030, including SAF and on-road fuel.

## BRAZIL

Potential expanded export opportunity under the Renovabio program.

## MEXICO

Major emerging markets for ethanol use in the next decade.

## INDONESIA

Largest gasoline consumption country in Southeast Asia, heavily depends on imported gasoline (over 50%).

## SOUTH KOREA

Primary transshipment market for U.S. ethanol to other key Asian markets.